

Draft Agenda – ADB/OECD Joint Workshop on ISORA

**3 – 6 September 2024 in Seoul, Korea
(hosted by the OECD Korea Tax Centre)**

<i>Day 1 – 3 September (Tuesday) – 09:00 to 17:00</i>		
Agenda Item	Description	Time
Course registration and domestic briefing		08:30 – 09:00
1. Welcome and introduction	Opening remarks by Mr. Minsik Shin, Director-General Korea Tax Centre , and Mr. Oliver Petzold, OECD . Group Photo	09:00 – 09:30
2. ISORA background	Presentation on ISORA (motivation, history, the different surveys, etc.).	09:30 – 10:00
3. Completing ISORA	Presentation of the RA-FIT data collection platform, including: <ul style="list-style-type: none"> The design of the platform and its functionalities; and How the input process works. 	10:00 – 10:30
COFFEE/TEA		10:30 – 11:00
4. ISORA 2023	Overview of the recent ISORA 2023 survey and the data that was captured.	11:00 – 11:45
5. Accessing ISORA data: Reports and material published	Presentations by the ADB and OECD on their ISORA related publications and material.	11:45 – 12:30
LUNCH		12:30 – 14:00
6. Accessing ISORA data: RA-FIT data portal	Demo of the RA-FIT data portal functionalities: <ul style="list-style-type: none"> The design of the portal; The use of standard tables and the query tool; and The export of data. 	14:00 – 14:30
7. Accessing ISORA data: First steps	Workshop participants will familiarise themselves with the RA-FIT data portal and the different ways of how to access the data.	14:30 – 15:15
COFFEE/TEA		15:15 – 15:30
8. Using ISORA data: Open discussion	Open discussion on using ISORA data, including participants experience, potential use cases, challenges, etc.	15:30 – 16:00
9. Using ISORA data: Presentation (Part 1)	Presentation by Ms. Xanthippi Giannouzi and Mr. Alexandros Minis, Greek Independent Authority for Public Revenue on the use of ISORA data for organisational planning, comparison of performance, engagement with other jurisdictions, etc.	16:00 – 17:00
DINNER	Official Welcoming Dinner	17:00 – 19:30

Day 2 – 4 September (Wednesday) – 09:00 – 17:00		
Agenda Item	Description	Time
10. Using ISORA data: Presentation (Part 2)	Presentation by Ms. Nadianauli Yaakub, Inland Revenue Board of Malaysia on the use of ISORA data for organisational planning, comparison of performance, engagement with other jurisdictions, etc.	09:00 – 09:30
11. Using ISORA data: Queries and analysis	Workshop participants will learn: <ul style="list-style-type: none"> • How to run different queries on the RA-FIT data portal; and • How to export the data to Excel and use the programme to manipulate the data. As part of this exercise, participants will prepare a short analysis report comparing their own administration with a selection of other administrations and, in some instances, the average values of administrations in the Asia-Pacific region. The analysis report will be based on a template that will be provided to participants during the workshop.	09:30 – 10:30
COFFEE/TEA		10:30 – 11:00
11. Using ISORA data: Queries and analysis (continued)	Continuation of 11	11:00 – 12:30
LUNCH		12:30 – 14:00
11. Using ISORA data: Queries and analysis (continued)	Continuation of 11	14:00 – 15:00
12. Using ISORA data: Presentation (Part 3)	Presentation by Mr. Shikar Kabool, South African Revenue Service on the use of ISORA data for organisational planning, comparison of performance, engagement with other jurisdictions, etc.	15:00 – 15:30
COFFEE/TEA		15:30 – 16:00
13. Using ISORA data: Breakout group discussion	Breakout group discussion on how tax administrations can use the data, promote data usage internally, and to get senior management buy-in.	16:00 – 17:00

Day 3 – 5 September (Thursday) – 09:00 – 17:00		
Agenda Item	Description	Time
14. Using ISORA data: Presentation (Part 4)	Presentation by Ms. Wei-Ting Chan, ADB on the use of ISORA data for organisational planning, comparison of performance, engagement with other jurisdictions, etc.	09:00 – 09:30
11. Using ISORA data: Queries and analysis (continued)	Continuation of 11	09:30 – 10:30
COFFEE/TEA		10:30 – 11:00
11. Using ISORA data: Queries and analysis (continued)	Continuation of 11	11:00 – 12:30
LUNCH		12:30 – 14:00

15. Using ISORA data: Finalising report	Workshop participants will finalise their short analysis report and identify key messages to be presented the next day.	14:00 – 15:30
COFFEE/TEA		15:30 – 16:00
15. Using ISORA data: Finalising report (continued)	Continuation of 15	16:00 – 16:30
16. Using ISORA data: Presentation (Part 5)	Presentation by Mr. Kevin van Eijk, Netherlands Tax Administration on the use of ISORA data for organisational planning, comparison of performance, engagement with other jurisdictions, etc.	16:30 – 17:00

Day 4 – 6 September (Friday) – 09:00 – 14:00		
Agenda Item	Description	Time
17. Using ISORA data: Presenting results	Workshop participants will present the key outcomes of their analysis in form of a “sales-pitch” (2-3 minutes max.).	09:00 – 10:30
18. Course evaluation	Opportunity for participants to complete the evaluation form and provide comment or suggestions.	10:30 – 10:40
COFFEE/TEA		10:40 – 11:00
19. Closing ceremony	Closing Remarks by Mr. Minsik Shin, Director-General Korea Tax Centre, and Ms. Kozue Ichiyama, ADB. Certificate Granting Ceremony Group Photo	11:00 – 12:00
LUNCH		12:00 – 14:00